



Baru Resources Limited

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8 November 2013

Allotment of Shares under Off-market Takeover Offer

Board of Directors

Danie Van Den Bergh
(Executive Chairman)
Kevin Nichol (Managing Director)
Ian Lovett
Philip Thick

Company Secretary

Melanie Leydin

Securities on Issue:

BAC: 160,683,096 ordinary shares
BACO: 42,898,005 20c listed options
BACU: 12,500,000 9c unlisted options
BACUA: 1,000,000 20c unlisted options

Baru Resources Limited ('Baru') wishes to advise that in accordance with the Off-market Takeover Offer made to the shareholders of Argosy Minerals Limited and the Appendix 3B lodged on 6 September 2013 and ASX announcement on 7 October 2013, a further 17,183,377 fully paid ordinary shares have now been allotted following the processing of acceptances received by Argosy Minerals Limited shareholders to 31 October 2013.

This allotment represents 13.63% of acceptances received by Argosy Minerals Limited shareholders.

The close date for this offer is 5.00pm (Perth time) on 30 November 2013.

For further information:

Melanie Leydin
Company Secretary