

West Galilee Exploration Pty Ltd

19 September 2011

Ms Yasmin Lim
Adviser Listings (Melbourne)
ASX Compliance Pty Limited
Level 45 South Tower,
525 Collins Street
Melbourne VIC 3000

Dear Ms Lim

West Galilee Exploration Pty Ltd (**WGE**) notes that Baru Resources Limited (**Baru**) is to be admitted to the official list of the ASX, subject only to compliance with the usual conditions precedent for a listing of this nature.

Accordingly WGE confirms that the preconditions to the commencement of the Baru/WGE joint venture agreement dated 3 August 2011 have been satisfied and that the agreement is now unconditional and has come into effect.

Yours Faithfully
West Galilee Exploration Pty Ltd



Duncan Cornish
Director and Secretary