

Discovery Africa Limited ACN 147 324 847 ABN 50 147 324 847 Level 4, 100 Albert Road, South Melbourne VIC 3205 Phone: (03) 9692 7222 Fax: (03) 9077 9233 Website www.discoveryafrica.com.au

3 April 2014

Further Details on Area 51 Drilling

DISCOVERY

africa

The Directors of Discovery Africa Limited ("DAF" or the "Company") refer to the announcement made by the Company on 28 March 2014 and provide the following further information in accordance with Listing Rule 5.7.2:

Hole ID	ELDD 01	ELDD 03	ELDD 07
Easting	519604.0	518934.197	518189.471
Northing	7626297.0	7626196.495	7625536.187
Elevation/RL	947m	919m	907m
Dip	-50°	-50°	-50°
Azimuth	315°	315°	315°
EOH (End of Hole)	101.97m	101.78m	101.56m
HQ Collar	From 0m – 2.74m, Outside (Hole) diameter – 96mm, inside (core) diameter – 63.5mm	From 0m – 2.64m, Outside (Hole) diameter – 96mm, inside (core) diameter – 63.5mm	From 0m – 2.74m, Outside (Hole) diameter – 96mm, inside (core) diameter – 63.5mm
NQ Drilling	From 2.74m - 101.97m, Outside (Hole) diameter 75.7mm and Core Diameter 47.6mm	From 2.64m – 101.78m, Outside (Hole) diameter 75.7mm and Core Diameter 47.6mm	From 2.74m – 101.56m, Outside (Hole) diameter 75.7mm and Core Diameter 47.6mm
Depth of Hole	101.97m	101.78m	101.56m

Competent Person's Statement

The details contained in the document that pertains to exploration results, ore and mineralisation is based upon information compiled by Mr Oscar van Antwerpen, Mr Antwerpen is a Fellow of the Australian Institute of Geoscientists and is a Consultant to Discovery Africa. Mr Antwerpen has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Antwerpen has consented to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Discovery Africa Limited

(03) 9692 7222

Board of Directors

- Danie Van Den Bergh
- (Executive Chairman)
- Kevin Nichol
- (Managing Director)
- Philip Thick
- (Non-Executive Director)
- lan Lovett
- (Non-Executive Director)

Company Secretary

Melanie Leydin

Securities on Issue:

DAF: 172,734,698 ordinary shares

DAFO: 43,998,005 20c listed

options

DAFAK: 12,500,000 9c unlisted

options

DAFAL: 5,000,000 9c unlisted

options

About Discovery Africa Limited

Discovery Africa Limited ("Discovery" or "the Company") is an Australian public company that is focused on the exploration and development of the Kitgum Graphite Project in Uganda, Area 51 Graphite Project in Namibia, the Tanzanian Graphite Project and the Brandberg Lithium Project in Namibia.