



20 September 2011

Ms Yasmin Lim
ASX Compliance Pty Limited
Level 45, South Tower
525 Collins Street
Melbourne VIC 3000

Dear Ms Lim,

BARU RESOURCES LIMITED – STATEMENTS OF UPDATED COMMITMENTS

Set out below is an updated statement of commitments based on the actual funds raised in the prospectus of \$5,939,200:

Application of Funds	Total \$
Cash at date of Prospectus (as at 3 August 2011)	125,000
Funds raised pursuant to the Prospectus	5,939,200
Total Funds Available	6,064,200
Application of funds	
Exploration costs	3,100,000
Corporate Administration costs	1,300,000
Costs of the Offer	530,000
Working capital	1,134,200
Total	6,064,200

Yours sincerely,

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary