

31 March 2017

Hayley Pratt Australian Securities Exchange Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Hayley,

Discovery Africa Ltd (ASX Code: DAF) requests a trading halt effective immediately, in order to give the Company time to respond to an ASX price query.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Tuesday 4 April 2017.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

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Alan Thomas Company Secretary

