

MARKET RELEASE

4 April 2017

Discovery Africa Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Discovery Africa Limited (the "Company") will be suspended from quotation immediately
at the request of the Company, pending release of an announcement.

Security Code: DAF

Dawn James

Adviser, ASX Listings Compliance (Perth)



4 April 2017

Elizabeth Harris Australian Securities Exchange Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

REQUEST FOR SUSPENSION IN TRADING IN SECURITIES

Dear Elizabeth.

Discovery Africa Ltd (ASX Code: DAF) requests a voluntary suspension of trading of its securities effective from the start of trading on Tuesday 4 April 2017, in order to give the Company time to respond to an ASX price query and finalise the terms of a potential acquisition.

The Company is not aware of any reason why the suspension should not be granted. It is anticipated trading can resume when an announcement is regarding the above are made, within 5 working days.

The Company is not aware of any other information necessary to inform the market about the suspension.

Yours faithfully,

Man Digas

Alan Thomas

Company Secretary



Website www.discoveryafrica.com.au